Untaxed Income Worksheet 2023-2024

STUDENT INFORMATION

Student Name: _________________________________  Student ID: ________________

Please complete the following worksheet using the same dollar amount you reported on the untaxed income portion of 2023-2024 FAFSA, which was based off of the 2021 tax year. **If any item does not apply, please enter 0.**

<table>
<thead>
<tr>
<th></th>
<th>Student (Spouse)</th>
<th>Parent(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>a. Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. <strong>Don’t include</strong> amounts reported in code DD (employer contributions toward employee health benefits).</td>
<td>$___________</td>
<td>$___________</td>
</tr>
<tr>
<td>b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 Schedule 1- total of lines 28+32.</td>
<td>$___________</td>
<td>$___________</td>
</tr>
<tr>
<td>c. Child support <strong>received</strong> for any of your children in your household. <strong>Don’t include</strong> foster care or adoption payments.</td>
<td>$___________</td>
<td>$___________</td>
</tr>
<tr>
<td>d. Tax exempt interest income from IRS Form 1040—line 2a.</td>
<td>$___________</td>
<td>$___________</td>
</tr>
<tr>
<td>e. Untaxed portions of IRA distributions and pensions from IRS Form 1040—line 4a minus line 4b. Exclude rollovers. If negative, enter a zero here.</td>
<td>$___________</td>
<td>$___________</td>
</tr>
<tr>
<td>f. Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). <strong>Do not include</strong> the value of on-base military housing or the value of a basic military allowance for housing.</td>
<td>$___________</td>
<td>$___________</td>
</tr>
<tr>
<td>g. Veterans noneducation benefits, such as Disability, Death Pension, or Dependency &amp; Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.</td>
<td>$___________</td>
<td>$___________</td>
</tr>
</tbody>
</table>
h. Other untaxed income not reported such as workers' compensation, disability, etc. Also include the untaxed portions of health savings accounts from IRS form 1040 Line 25. Do not include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.

$_____________ $_____________

i. Money received or paid on your behalf, (e.g. bills) not reported elsewhere on this form. This includes money that you received from a parent whose financial information is not reported on the 2023-2024 FAFSA, and that is not part of a legal child support agreement.

$_____________ $_____________

TOTAL

$_____________ $_____________

Student's Signature ________________________________ Date __________________

Parent's Signature ________________________________ Date __________________

(Required for Dependent Students)